

**HINDUSTAN FOODS LIMITED**

Regd. Office : Dempo House, Campal, Panaji - Goa. 403 001.

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER/SIX MONTHS PERIOD ENDED 31ST MARCH, 2013**

Rupees in lacs

Sr. No.	Particulars	3 months ended 3/31/2013 (Unaudited)	Preceding 3 months ended 12/31/2012 (Unaudited)	Corresponding 3 months ended 3/31/2012 (Unaudited)	Year to date figure for current period ended 3/31/2013 (6 months) (Unaudited)	Year to date figure for the previous year ended 3/31/2012 * (Unaudited)	Previous period ended 9/30/2012 (18 Months) (Audited)
1.	Total Income: a) Gross Sales Less: Excise Duty b) Net Sales c) Other Operating Income d) Total	200.52 11.99 188.53 188.53	143.30 8.95 134.35 140.41	80.41 4.36 76.05 75.98	343.82 20.94 322.88 328.94	N.A. N.A. N.A. N.A.	689.73 36.67 653.06 15.82 668.88
2.	Expenditure a) Cost of Material Consumed b) Purchase of Stock in Trade c) Change in Inventories of Work in Progress d) Employee Benefits Expenses e) Depreciation f) Other Expenditure g) Power & fuel h) Total	103.60 - 1.50 32.11 5.77 18.44 15.19 176.61	88.45 - (3.47) 36.68 5.56 17.78 10.67 155.67	42.61 - (1.69) 41.39 6.33 14.52 8.39 111.55	192.05 - (1.97) 68.79 11.33 36.22 25.66 332.28	N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A.	309.01 - (1.51) 239.49 31.97 120.47 64.50 763.93
3.	Profit/(Loss) before Operations before Other Interest & Exceptional Items (1-2)	11.92	(15.26)	(35.57)	(3.34)		(95.05)
4.	Other Income	2.37	-	2.92	2.37	N.A.	3.09
5.	Profit/(Loss) before Interest & Exceptional Items (3+4)	14.29	(15.26)	(32.65)	(0.97)	N.A.	(91.96)
6.	Finance Cost	12.79	13.15	20.47	25.94	N.A.	71.58
7.	Profit/(Loss) after Interest but before Exceptional Items (5-6)	1.50	(28.41)	(53.12)	(26.91)	N.A.	(163.54)
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit/(Loss) from Ordinary Activities before tax (7+8)	1.50	(28.41)	(53.12)	(26.91)	N.A.	(163.54)
10.	Tax expense	-	-	-	-	-	-
11.	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	1.50	(28.41)	(53.12)	(26.91)	N.A.	(163.54)
12.	Extraordinary item (net of tax expense Rs...)	-	-	-	-	-	-
13.	Net Profit/(Loss) for the period (11-12)	1.50	(28.41)	(53.12)	(26.91)	N.A.	(163.54)
14.	Paid-up equity share capital (Face value of the Equity Share Rs. 10/-)	500.00	500.00	500.00	500.00	N.A.	500.00
15.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.04	0.04	0.04	0.04	N.A.	0.04
16.	Earnings Per Share (EPS) (a) Basic and diluted EPS before Extraordinary Items for the period, for the year (not to be annualized) (b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	0.03 0.03	(0.57) (0.57)	(1.06) (1.06)	(0.54) (0.54)	N.A. N.A.	(3.27) (3.27)
17.	Public shareholding : - Number of shares - Percentage of shareholding	1278206 25.56%	1278206 25.56%	1278206 25.56%	1278206 25.56%	N.A. N.A.	1278206 25.56%
18.	Promoters and promoter group Shareholding a) Pledged / Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the Company)	Nil Nil Nil 3721794 100% 74.44%	Nil Nil Nil 3721794 100% 74.44%	Nil Nil Nil 3721794 100% 74.44%	N.A. N.A. N.A. 3721794 100% 74.44%	N.A. N.A. N.A. 3721794 100% 74.44%	Nil Nil Nil 3721794 100% 74.44%

Unaudited Statement of Assets and Liabilities as at 31st March, 2013

Rupees in Lacs

Sr. No.	Particulars	As at 3/31/2013 (Unaudited)	As at 9/30/2012 (Audited)
I	EQUITY AND LIABILITIES		
a)	Share Capital	660.00	660.00
b)	Reserves and Surplus	(679.02)	(652.10)
2	Non Current Liabilities		
a)	Long term Borrowings	1341.89	901.05
b)	Long term Provisions	3.70	7.94
3	Current Liabilities		
a)	Short Term Borrowings	65.10	57.35
b)	Trade Payables	220.21	170.54
c)	Other Current Liabilities	19.68	28.41
	TOTAL :	1631.56	1173.19
II	ASSETS		
1	Non Current Assets		
a)	Fixed Assets		
(i)	Tangible Assets	367.92	320.00
(ii)	Intangible Assets	-	-
(iii)	Capital Work in Progress	-	61.51
b)	Long Term Loans and Advances	1.77	1.77
c)	Other Non Current Assets	289.56	289.56
2	Current Assets		
a)	Inventories	131.30	132.59
b)	Trade Receivables	377.52	339.84
c)	Cash & Bank Balances	3.58	5.90
d)	Short Term Loans & advances	458.47	20.58
e)	Other Current Assets	1.44	1.44
	TOTAL :	1631.56	1173.19

* The Financial Year 2011-12 was extended for 18 months upto 30th September 2012, hence figures for year to date cannot be worked out.

Notes :

- The above result have been reviewed by the Audit committee and approved by the Board of Directors of the Company in the meeting held on 26th April, 2013. The Statutory Auditors of the Company have carried out a limited review of the above financial results.
- The Company manufactures intermediate/finished weaning food on its own and for third parties. The company has entered into manufacturing and supply agreement with Pepsico India holdings Pvt. Ltd. to manufacture on monthly basis, mainly Kurkure Extruded Products & any other products as may be mutually agreed in future under the trade mark of "Pepsico" which constitutes single business segment. Accordingly there are no business/geographical segments to be reported under Accounting standards (AS)17 issued by the Institute of Chartered Accountants of India.
- The Company did not have any pending shareholder complaint at the beginning of the quarter. The Company received six complaints during the quarter and all the six complaints have been processed. As such, the Company did not have any pending shareholder complaint at the end of the quarter.
- The figures have been regrouped and / or rearranged wherever considered necessary

For HINDUSTAN FOODS LIMITED

SHRINIVAS V. DEMPO
CHAIRMANPlace : Panaji
Date : 26th April, 2013