



HINDUSTAN FOODS LIMITED

A Vanity Case Group Company

A Government Recognised Star Export House

Registered Office: Office No.3, Level-2, Centrium, Phoenix Market City,
15, Lal Bahadur Shastri Road, Kurla (West), Mumbai, Maharashtra, India. 400 070.

Email: business@thevanitycase.com Website: www.hindustanfoodslimited.com

Tel. No. +91-22-69801700 / 01 CIN: L15139MH1984PLC316003

Company Scrip Code: 519126

Date: 14th March, 2022

To,
The General Manager
Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers, Dalal Street,
Mumbai- 400 001.
Tel: (022) 2272 1233/34

Through Online Listing Centre

Dear Sir/ Madam,

Sub: Outcome of the Share Allotment Committee of the Board of Directors of the Company

Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding issuance and allotment of Equity Shares pursuant to the Composite Scheme of Arrangement and Amalgamation between Avalon Cosmetics Private Limited (the Demerged Company) and ATC Beverages Private Limited (the Transferor Company) and Hindustan Foods Limited (the Resulting Company or the Transferee Company) and their respective Shareholders (the Composite Scheme or the Scheme).

In continuance of our letters dated 23rd December, 2021 and 24th February, 2022 wherein we had inter-alia intimated that, the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated 21st December, 2021 had sanctioned the Composite Scheme of Arrangement and Amalgamation between Avalon Cosmetics Private Limited ('the Demerged Company' or 'ACPL') and ATC Beverages Private Limited ('the Transferor Company' or 'ABPL') and Hindustan Foods Limited ('the Resulting Company' or 'the Transferee Company' or 'the Company' or 'HFL') and their respective Shareholders ('the Composite Scheme' or 'the Scheme') pursuant to Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and the said Scheme had become effective on 18th February, 2022.

Pursuant to the said Scheme, the Share Allotment Committee of the Board of Directors of the Company at its Meeting held on today, i.e. 14th March, 2022 have approved the issuance and allotment of 13,50,460 (Thirteen Lakhs Fifty Thousand Four Hundred and Sixty) fully paid-up Equity Shares of Rs. 10/- (Rupees Ten Only) each at par, to the Shareholders of the





Demerged Company and the Transferor Company as per the share exchange ratio provided in Clause 4 and 11 of the Scheme respectively.

The above 13,50,460 (Thirteen Lakhs Fifty Thousand Four Hundred and Sixty) Equity Shares shall rank in pari passu with the existing Equity Shares of the Company in all respects.

Consequently, w.e.f 14th March, 2022, the Issued, Subscribed and Paid-Up Equity Share Capital of the Company stands increased to Rs. 22,54,85,380/- (Rupees Twenty Two Crores Fifty Four Lakhs Eighty Five Thousand Three Hundred and Eighty only) consisting of 2,25,48,538 (Two Crores Twenty Five Lakhs Forty Eight Thousand Five Hundred and Thirty Eight) Equity Shares of Rs. 10/- each.

The Share Allotment Committee meeting commenced at 11:00 am and concluded at 12:45 p.m.

Kindly take the aforesaid on record.

Thanking you.
Yours faithfully,

For Hindustan Foods Limited


Bankim Purohit
Company Secretary
ACS: 21865

